Please select language 1 Cantonese 2 English 3 Putonghua Tips : Press * anytime to access the Help menu or ** to get back to the Main Menu. ⁺ Press 1 to skip forward, 2 to go back. Services Quick keys Bank Account & Deposit Services

PIN press A/C No # press PIN press 1 Express balance *
2 Account details 2 1 Balance enquiry *
2 2 Total relationship balance 2 3 Transaction records *
2 3 1 Recent transaction records *
2 3 2 Remittance records *
2 3 2 2 Outward remittance *
2 3 2 2 Outward remittance *
2 3 2 2 Sutward remittance *
3 3 Issued cheque status *
3 Transfers & bill payments **Credit Cards Services** press Report lost card press 3 press 3 press A/C No # press PIN press 1 Card balance, payments, annual fee waiver and other account related services other account related services

1 Balance enquiry

2 Credit card payments & charity donation

2 1 Card payments

2 2 Charity donation

3 Change of payment instruction

3 1 Current month

3 2 Onward payments

4 Statement request Transfers & bill payments Statement request
 Current month statement
 Previous month statement
 Statement
 Statement
 Annual Fee Waiver Application 3 1 Transfer between your account & credit cards
3 2 Third-party transfer 2 2 Third-party transfer
3 8 Bill payments
4 Charity donation
4 Rates enquiry
1 Deposit rates
1 1 HKD time deposit
1 2 HKD savings deposit
1 3 Foreign currency time deposit
1 1 Foreign currency savings deposit
1 2 Exchange rates
2 8 Exchange rates O To talk to our customer service officer
 Application status & application related information information
2 1 Application status *
2 2 Application criteria & procedures
2 2 1 HSBC Premier card
2 2 2 HSBC Advance Visa Platinum Card, Visa Platinum or Green Credit Card 2 Exchange rates
3 Gold price
Setup Deposit Plus
Other bank account related services 2 2 3 Gold credit card
2 2 4 Classic credit card
2 2 5 Renminbi credit card Stop cheque 2 Report lost card 2 Report lost card
3 Report lost passbook
4 Request cheque book
5 Request statement
5 1 Current month statement
6 2 Statement for other months
0 Other bank account related enquires
0 Other bank account with deposit enquiries through customer service officer Shemminbi credit card
Holling and the cards
Application form
To obtain an application form by fax
To talk to our customer service officer
Reward points & related information
Reward points balance

Reward to upmany & redemption form 2 Rewards summary & redemption form To talk to our customer service officer Card benefits & promotion programmes
 Other marketing information
 Credit Card Related Enquiries through customer **Investment Services** press 2 press A/C No # press PIN press 1 Local securities services Coal securities services

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Coal Order placement, amendment & cancellation U Credit Card Related Enquiries through service officer
1 Annual Fee Wavier Application
0 Other Credit Card Related Enquiries
Insurance & MPF Services
press 4 press A/C No # press PIN press 1 Medical & health insurance Listen to commonly asked topics
 To obtain forms & information by fax
 For application & policy information 3 1 FirstCare & Outpatient Care 3 2 Other medical & health products 1 3 2 Other medical & health products
1 4 For claims
1 1 1 Claims procedures
1 2 1 Claims status
1 2 3 Claims adjustment & decline cases
1 3 4 Hospitality pre-assessment
1 4 5 Other claims related enquiries
2 Life insurance
2 1 Listen to commonly asked topics
2 1 Do obtain forms & information by fax
3 For application & policy information Enquiry

1 US Stock Trading Services

2 Overseas indices enquiry

3 Unit Trust services For application & policy information

For claims General insurance
 I Listen to commonly asked topics 3 1 Unit Trust redemption 3 2 Fund price enquiry * 3 2 To obtain forms & information by fax 3 3 Order status enquiry
3 3 1 Check the status by transaction reference 3 3 For application & policy informatio 3 4 For claims number
3 3 2 Check the status by fund code for orders Other insurance & MPF enquiries through customer service officer
Internet Banking & Mobile Banking, Phonebanking, ATM Service Enquiries & Passeh Leaster. 3 (2) Check the status by fund code for ore placed today
3 (3) Review order of the day *
4 (4) My Selection *
5 (4) Cylodate your selection list
5 To obtain Unit Trust information by fax
5 To For fund code & price sheet
5 To For fund code & price sheet
5 To Fund Savigator
5 To Fund fact sheet
4 Margin FX & other investment products
1 Bond Selling
2 Bonds enquiry
3 Set up Deposit Plus
4 Open foreign currency / Renminbi time Phonebanking, ATM Service Enquiries & Branch Locator

press 1 Internet banking & Mobile banking
1 1 Security device
1 2 Internet banking registration procedures
1 3 Maintenance schedule
1 0 Other internet banking & mobile banking related enquiries
2 Phonebanking
2 1 Phonebanking user tips
2 2 Phonebanking user guide
2 3 Setup automatic account registration at phonebanking
2 1 Change your phonebanking PIN
3 Maintenance schedule press 5 press A/C No # 4 Open foreign currency / Renminbi time deposit 5 Gold trading Portfolio value & statement request Market value of all investment holdings Maintenance schedule ATM & Self-Service banking Market value of individual investment product ATM & Self-Service banking
ATM & Self-Service banking
ATM, Cash Deposit Machine & Cheque Deposit Machine locator

1 1 ATM
12 Cash Deposit Machine
Cheque Deposit Machine
Request ATM PIN advice by mail
ATM Self-Service ATM PIN Easy Press Solution
Branch locator Market value of individual investment product
Local stock *
Local warrants & Callable Bull Bear Contract *
Local Warrants & Callable Bull Bear Contract *
Local Warrants & other investment products *
Request investment portfolio statement Other investment enquiries
Enrol for order execution result via SMS
To obtain investment information by fax
Other investment enquiries
Other investment enquiries through customer services officer Sanach locator
 Sanach by location
 Search by branch code
 Other intermet banking & mobile banking, phonebanking, ATM & branch enquiries through customer service officer
 ATM Chip Card enquiries
 Other enquiries press 6 Report Lost Card Personal Loans, Mortgages & Other Enquiries
press 1 Personal loans & mortgages
1 1 Personal loans enquiries
1 2 Mortgages enquiries
2 To obtain forms & documents by fax
0 Other enquiries through customer service officer press 7 press A/C No #

Note: If you are also a HSBC Premier customer, you will be routed under the HSBC Premier Hotline (2233 3322) call tree menu after your identity is verified For general notes relating to Local Securities, Unit Trust and U.S Stock Trading Services, please refer to P. 2.

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General Notes relating to Local Securities and Unit Trust services:

- 1. All information provided in relation to the provision of the Investment Services is for reference only. The Bank and the concerned Information Provider(s) endeavour to ensure the accuracy and reliability of such information provided, but do not guarantee its accuracy and accept no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions.
- 2. The Bank accepts at-auction limit order between 8:00 am to 9:15 am on Hong Kong trading days.
- 3. The Bank accepts market orders between 9:30 am and 12:00 noon, and between 1:00 pm to 4:00 pm on Hong Kong trading days. Market order will be submitted to the market with one try only by matching it up to 10 best price queues and a maximum of 20 spreads from the prevailing nominal price at the time your order is processed. Any unfilled quantity will automatically be cancelled right away.
- 4. Please note that securities orders (limit orders and market orders) placed close to the closing time of the continuous trading session (4:00 pm) may not be processed. You are advised to check order execution results through 'order status enquiry', as no personal calls will be given for confirmation of purchase/sale/amendment/cancellation orders.
- 5. You can check order execution results through order status enquiry by quoting the transaction reference number. You can also check the status by stock code for orders placed today.
- 6. Certain special charges and discounts otherwise available may not be available to customers placing orders through phonebanking services and the Bank accepts no liability in relation thereto.
- 7. You can place local securities orders (except for market orders) valid for up to 7 consecutive days, including the day on which the order is given, through Automated Phonebanking Services (exclude Express Stock Order Placement Hotline).
- 8. Unit trust orders placed after 4:00 pm on Monday to Friday or on Saturday will be treated as the following trading day's orders.
- 9. All instructions in relation to securities placed through the PowerVantage Express Stock Order Placement Hotline are valid for completion on the day of instruction only and unexecuted instructions will not be carried forward for completion on the following trading day.

General Notes relating to U.S. Stock Trading Services:

- 1. All information provided in relation to the provision of the Investment Services is for reference only. The Bank and the concerned Information Provider(s) endeavour to ensure the accuracy and reliability of such information provided, but do not guarantee its accuracy and accept no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions.
- 2. You can place U.S. securities orders (except for market orders) valid for up to 14 consecutive days, including the day on which the order is given, through Manned Phonebanking Services (exclude Express Stock Order Placement Hotline).
- HSBC Advance Customers are required to register for HSBC Personal Internet Banking Services for Online U.S. Stock Trading Services.
 During severe weather condition in Hong Kong, U.S. stock trading services via phonebanking hotlines is applicable to HSBC Premier Customers only.
- 4. Market order can be placed during U.S. stock trading hours only (H.K. Time 9:30 pm 4:00 am (Summer Time) or 10:30 pm 5:00 am (Winter Time)) and only day order is supported. Unlike market order in H.K. stock trading, any unfilled quantity of your U.S. stock market order will remain outstanding in the market. As a result, the final execution price may differ widely from the last traded price at the time of order placement, especially for some illiquid stocks. To manage your risk, you are always suggested to check the order status for the execution results right after order placement and consider cancelling any unfilled quantity if necessary.